

(Agenda of meeting was posted outside of the Tulsa County Headquarters Building and on the Tulsa County website at www.tulsacounty.org on May 15, 2024 at 2:01 p.m.)

MINUTES
Monday, May 20, 2024

APPROVED
6/17/2024

1. Call to Order

The Tulsa County Industrial Authority (TCIA) met at the hour of 10:30 a.m., with the following members present: Commissioner Kelly Dunkerley, Commissioner Karen Keith, Commissioner Stan Sallee. Others present: County Clerk Michael Willis, represented by Jennifer Smith; Board Counsel John Weidman, representing Hilborne & Weidman; Claudia Brierre, representing INCOG; Sherry Durkee, representing Sand Spring Schools; Zach Robinson, representing BOK Financial Securities, Inc.; Nate Ellis, representing The Public Finance Law Group PLLC; Budget Analyst Natalia Melnik

Stan Sallee, Chairman Trustee, called the meeting to order at 10:30 a.m., and the following business was transacted:

2. Minutes

A. Approval of Minutes of February 20, 2024

Motion made by Karen Keith, seconded by Kelly Dunkerley, to approve and authorize execution by the Chairman. Upon roll call, Yes - Kelly Dunkerley, Karen Keith, Stan Sallee. No - None. Abstain - None. Motion carried.

3. Action Items

A. Discuss and take possible action on a sponsorship request, presented by INCOG, for the 2024 National Association for County Community and Economic Development National Conference which will be held in September 2024 and hosted by INCOG and Tulsa County.

Motion made by Karen Keith, seconded by Kelly Dunkerley, to approve the \$10,000 sponsorship. Upon roll call, Yes - Kelly Dunkerley, Karen Keith, Stan Sallee. No - None. Abstain - None. Motion carried.

B. Discuss and take possible action to approve, deny, edit, or amend a Resolution authorizing the Tulsa County Industrial Authority (the "Authority") to issue its Educational Facilities Lease Revenue Bonds, Series 2024 (Sand Springs Public Schools Project) (the "Bonds") in the aggregate principal amount of not-to-exceed \$50,000,000; waiving competitive bidding and authorizing the Bonds to be sold on a negotiated basis; designating underwriters with respect to the sale of the Bonds; authorizing a Certificate of Determination setting forth the interest rates, redemption provisions, size and maturities of the Bonds; approving a Bond Purchase Agreement with respect to the sale of the Bonds and authorizing and directing execution thereof by the Chairman or Vice Chairman of Trustees of the Authority; approving and authorizing execution of a Sublease Purchase Agreement by and between the Authority and Independent School District No. 2 of Tulsa County, State of Oklahoma (the "School District"); approving and authorizing execution of a Bond Indenture authorizing the issuance and securing the payment of the Bonds; approving and authorizing execution of a Ground Lease Agreement by and between the Authority and the School District; approving the form of an Official Statement pertaining to the Bonds and authorizing distribution of the same; approving the form of a Continuing Disclosure Agreement; authorizing and directing the execution of the Bonds and other documents relating to the transaction; and containing other provisions relating thereto.

Motion made by Kelly Dunkerley, seconded by Karen Keith, to adopt the resolution. Upon roll call, Yes - Kelly Dunkerley, Karen Keith, Stan Sallee. No - None. Abstain - None. Motion carried.

4. Financial Report

A. Month Ended April 30, 2024

Natalia Melnik presented the financial highlights for the month ended April 30, 2024. Motion made by Kelly Dunkerley, seconded by Karen Keith, to accept and file the report. Upon roll call, Yes - Kelly Dunkerley, Karen Keith, Stan Sallee. No - None. Abstain - None. Motion carried.

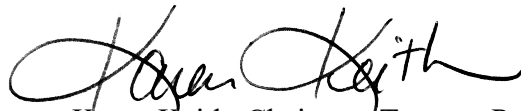
5. New Business

In accordance with the Open Meeting Act, Title 25 O.S. § 311.A.10, new business is defined as any matter not known about or which could not have been reasonably foreseen prior to the time of posting the agenda.

There was no new business.

6. Adjourn

Motion made by Kelly Dunkerley, seconded by Karen Keith, to adjourn the meeting. Upon roll call, Yes - Kelly Dunkerley, Karen Keith, Stan Sallee. No - None. Abstain - None. Motion carried.



Karen Keith, Chairman Trustee Pro Tem

ATTEST:



Michael Willis, Tulsa County Clerk