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2:01 pm, May 15, 2024

# AGENDA
# TULSA COUNTY INDUSTRIAL AUTHORITY
## MONDAY, MAY 20, 2024
## TULSA COUNTY HEADQUARTERS BUILDING
## 218 W. 6TH STREET, TULSA, OKLAHOMA
## ROOM 132 - 10:30 AM

**TAKE NOTICE that a meeting of the Tulsa County Industrial Authority (TCIA) will be held in Room 132, 218 W. 6th Street, Tulsa, Oklahoma, on May 20, 2024, at 10:30 a.m. for the purpose of presentation, discussion and possible action on the following:**

1. Call to Order

2. Minutes
   A. Approval of Minutes of February 20, 2024

3. Action Items
   A. Discuss and take possible action on a sponsorship request, presented by INCOG, for the 2024 National Association for County Community and Economic Development National Conference which will be held in September 2024 and hosted by INCOG and Tulsa County.

   B. Discuss and take possible action to approve, deny, edit, or amend a Resolution authorizing the Tulsa County Industrial Authority (the “Authority”) to issue its Educational Facilities Lease Revenue Bonds, Series 2024 (Sand Springs Public Schools Project) (the “Bonds”) in the aggregate principal amount of not-to-exceed $50,000,000; waiving competitive bidding and authorizing the Bonds to be sold on a negotiated basis; designating underwriters with respect to the sale of the Bonds; authorizing a Certificate of Determination setting forth the interest rates, redemption provisions, size and maturities of the Bonds; approving a Bond Purchase Agreement with respect to the sale of the Bonds and authorizing and directing execution thereof by the Chairman or Vice Chairman of Trustees of the Authority; approving and authorizing execution of a Sublease Purchase Agreement by and between the Authority and Independent School District No. 2 of Tulsa County, State of Oklahoma (the “School District”); approving and authorizing execution of a Bond Indenture authorizing the issuance and securing the payment of the Bonds; approving and authorizing execution of a Ground Lease Agreement by and between the Authority and the School District; approving the form of an Official Statement pertaining to the Bonds and authorizing distribution of the same; approving the form of a Continuing Disclosure Agreement; authorizing and directing the execution of the Bonds and other documents relating to the transaction; and containing other provisions relating thereto.

4. Financial Report

5. New Business
   In accordance with the Open Meeting Act, Title 25 O.S. § 311.A.10, new business is defined as any matter not known about or which could not have been reasonably foreseen prior to the time of posting the agenda.

6. Adjourn